



Office of Planned Giving

Welcome to the November issue of our Planned Giving e-newsletter! We are sending our warmest Thanksgiving wishes and want to update you on the exciting happenings on campus as we close the fall semester.

We hope some of you were able to attend last month’s University of Arkansas Homecoming. New traditions marked this year’s student-driven event, including the inaugural HOCO Party on the Mall gathering students, alumni, faculty, and staff prior to the Homecoming Pep Rally. Other activities included the Class of 2021 Senior Walk Dedication ribbon-cutting ceremony, and a fireworks finale that helped the entire campus community celebrate our Home on the Hill.



Read below to learn about progress being made on the University’s 150 Forward

Strategic Plan and two end-of-year charitable gift ideas.

Campus Leaders Deliver State of the University Address

Chancellor Charles Robinson and other campus leaders recently provided updates on progress toward the three pillars of the University's 150 Forward Strategic Plan introduced earlier this year. All pillars reinforce the University's land-grant mission while detailing the strategic efforts to strengthen student success and research excellence, and enhance the U of A's status as an employer of choice. A video recording of the address is available [here](#).



Make your IRA Charitable Rollover Gift by December 31.

The University will be able to accept IRA rollover gifts through December 31 in order to process the gift for the 2023 tax year. If you are a retiree over 70 1/2 not needing your IRA distributions, you can have your IRA custodian make a qualified charitable distribution (up to \$100,000) directly to the University of Arkansas Foundation, Inc. and avoid paying income tax on that portion of your IRA. An IRA rollover also counts toward any required minimum distribution you may need to take. Find out more about how IRA charitable rollover gifts function [here](#).

Questions on how to make an IRA rollover gift? Give us a [call or email](#) and we will be happy to walk you through the process. And remember that while the tax benefits of an IRA rollover gift can certainly be helpful, the most meaningful benefit is the good feeling you will receive knowing you made a positive impact on campus through your generosity.



There is still time to fund a Charitable Gift Annuity in 2023!

A charitable gift annuity (CGA) can be a great giving vehicle if you are at least 65 years of age and want to support the U of A while also securing additional cash flow. With a gift annuity, you make an irrevocable gift of cash or securities to the University of Arkansas Foundation, Inc., and in exchange, the University pays you a fixed amount each year for the rest of your life. You may also receive tax benefits in the year you make your CGA gift. And when your gift annuity ends, any remaining principal passes to your area of choice at the University.

Click [here](#) to learn more about the benefits of a CGA. We can also run a preliminary—and confidential—illustration for you that will show you what your estimated quarterly payment might be. **Call or email** today!

Impact Story

Alumnus Rick Moore recently made a planned gift endowing funds for scholarships, a professorship, and faculty recruitment to benefit the Ralph E. Martin Department of Chemical Engineering. The scholarships will give preference to students from Arkansas and those who work while they are in college.

In recognition of Moore's gifts, the department is naming an undergraduate teaching lab in his honor. Moore donated his wealth to higher education because he believed it offers the best benefit to society and can help lift an individual's socioeconomic status. Read more about this planned gift [here](#).



Planned giving is a great way to maximize your legacy and support students, faculty, programs, and facilities at the U of A. For more information on making a planned gift of any size, please contact us by calling 479-575-7271 or emailing legacy@uark.edu.

Don't forget to follow us on **Facebook** for timely news, updates, and information about campus events.

Thank you for your interest in planned giving and look for our next e-newsletter in January 2024!

Office of Planned Giving

A handwritten signature in cursive script that reads "Rachel Krest".

Rachel Krest, Executive Director

A handwritten signature in cursive script that reads "Tammy Knowles".

Tammy Knowles, Assistant Director

Thank you for your interest in planned giving. To access any of our resources, please go to our [website](#).



FREE ESTATE PLANNING GUIDE

It's never too late to plan for the people and causes you care about. Our easy-to-use estate planning guide can help you gather the information you need before meeting with your attorney.



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